Wyvern: Improving Architecture-Based Security via a Programming Language A/Prof Alex Potanin



The Java security provisions that can be circumvented were <u>introduced last</u> <u>December</u> with Java 7 Update 10 and let users decide which Java applets are

2

A proof-of-concept hack allows

by Tom Spring

Why Systems are Vulnerable?

· We "know" how to code securely

@ Follow the rules: CERT, Oracle, ...

Technical advances: types, memory safety

o But we still fail too often!

o Root causes

Coding instead of engineering

Human Limitations

Unusable tools

Our Approach: Usable Architecture-Based Security



Engineering: An architecture/design perspective Secure systems development

> Usability: A human perspective

Formal Modelling: A mathematical perspective

Programming Language

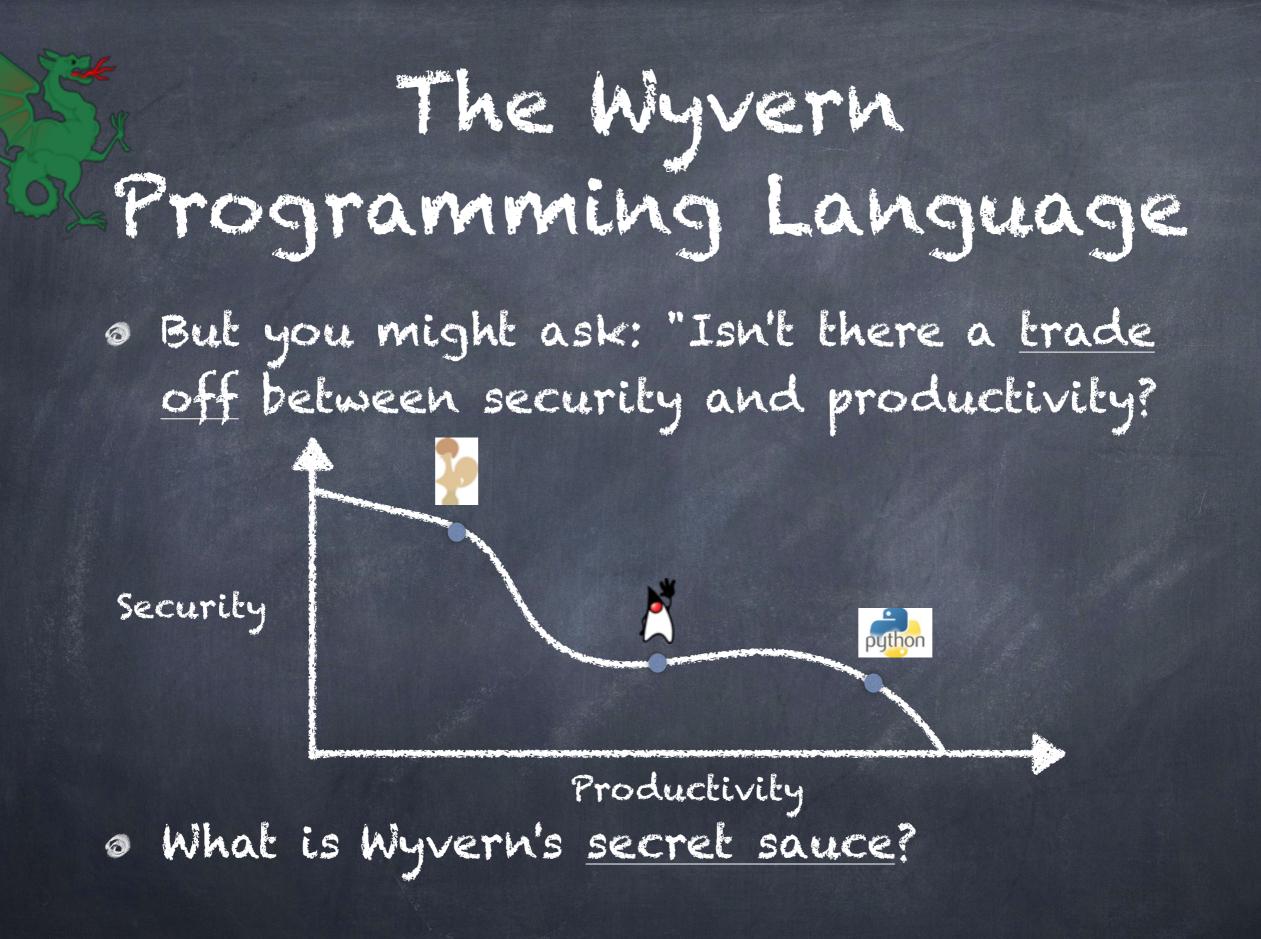
Designed for security and
 productivity from the ground up

General purpose, but emphasising
 web, mobile, and IoT apps

http://wyvernlang.github.io/



Carnegie Mellon University





shifting the Tradeoff Curve

Better expressing and enforcing design could fundamentally shift the tradeoff curve

python

Security

Productivity

Myvern

o Design goals

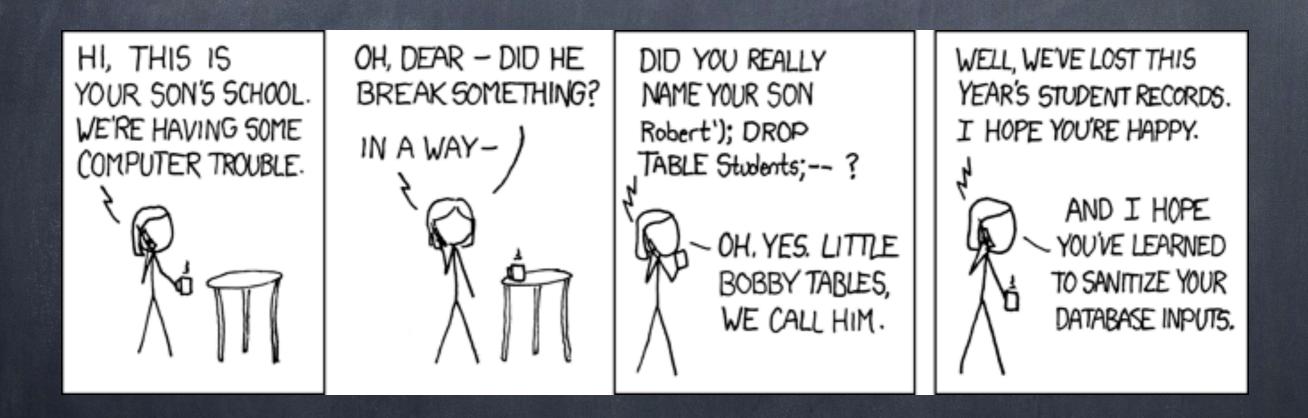
- @ Sound, modern Language design
 - Type- and memory- safe, mostly
 functional, advanced module system
- Incorporate usability principles
- o Security mechanisms built in

Hello, world!

require stdout

stdout.print("Hello, world!\n")

SQL Command Injection



SQL IMECLIOM: A Solved Problem?

PreparedStatement s = connection.prepareStatement("SELECT * FROM Students WHERE name = ?;"); s.setString(1, userName); s.executeQuery();

Fill the hole securely

Prepare a statement with a hole

o Evaluation



Usability: unnatural, verbose



- Design: string manipulation captures domain poorly
- S a Language semantics: largely lost just strings
 - · No type checking, IDE services, ...

Secure Programming

A SQL query in Wyvern:
 connection.executeQuery(~)

~ introduces a domainspecific language (DSL) on the next indented lines

SELECT * FROM Students WHERE name = {studentName}

Semantically rich DSL. Can provide type checking, syntax highlighting, autocomplete, ...

Safely incorporates dynamic data as data, not a command

Claim: the secure version more natural
 and more usable

@ No empirical evaluation, yet

â Cyrus Omar

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Technical Challenge: / Syntax Conflicts

- Language extensions as libraries has been tried
 before
 - @ Example: SugarJ/Sugar* [Erdweg et al, 2010; 2013]

Is it XML or HTML?

import XML, HTML

val snippet = ~

How do I parse this example?

Syntax Conflicts: Myvern's Solution

metadata keyword indicates we are importing syntax, not just a library

import metadata XML, HTML

No ambiguity: the compiler loads the unique parser associated with the <u>expected type</u> XML

val snippet : $XML = \sim$

How do I parse this example?

Syntax of Language completely unrestricted indentation separates from host language

Technical Challenge: / Semantics

Q: Is it safe to run custom parser at compile time? A: Yes - immutability types used to ensure imported metadata is purely functional, has no network access, etc.

import metadata SQL val connection = SQL.connect(...) val studentName = input(...) connection.executeQuery(~) SELECT * FROM Students WHERE name = $\{$ studentName $\}$

Language definition includes custom type checker - can verify query against database schema

Splicing (as in genes) theory ensures capture-avoiding substitution in code generated by SQL extension safe to use host language variables

SQL extension has access to variables and their types in Wyvern host Language

Example

```
serve : (URL, HTML) -> ()
```

```
serve(`products.nameless.com`, ~)
  :html
    :head
      :title Product Listing
      :style ~
        body { font-family: %bodyFont% }
    :body
      :div[id="search"]
        {SearchBox("Products")}
      :ul[id="products"]
        {items from query(query(db,
           <SELECT * FROM products COUNT {n products}>))
```

base language URL TSL HTML TSL CSS TSL String TSL SQL TSL

How do you enter and exit a TSL?

- In the base language, several inline delimiters can be used to create a <u>TSL literal</u>:
 `TSL code here, ``inner backticks`` must be doubled`
 'TSL code here, ''inner single quotes'' must be doubled'
 {TSL code here, {inner braces} must be balanced}
 [TSL code here, [inner brackets] must be balanced]
 <TSL code here, <inner angle brackets> must be balanced>
 - If you use the block delimiter tilde (~), there are no restrictions on the subsequent TSL literal.
 - Indentation ("layout") determines the end of
 the block

How do you associate a TSL with a type?

```
casetype HTML =
   Text of String
   I DIVElement of (Attributes, HTML)
   ULElement of (Attributes, HTML)
   I ...
   metadata = new : HasParser
   val parser : Parser = new
   def parse(s : TokenStream) : ExpAST =
        (* code to parse specialized HTML notation *)
```

```
objtype Parser =
```

```
def parse(s : TokenStream) : ExpAST
```

```
casetype ExpAST =
  Var of ID
  Lam of (Var, ExpAST) | Ap of (Exp, Exp)
  CaseIntro of (TyAST, String, ExpAST) | ...
```

Why not associate a grammar with a type? casetype HTML =

- Text **of** String
- DIVElement of (Attributes, HTML)
- ULElement **of** (Attributes, HTML)

metadata = new : HasParser val parser : Parser = ~
Grammars are TSLs for Parsers!

start ::= ":body" children::start

`HTML.BodyElement(([], %children%))`

Quotations are TSLs for ASTs!

TSL BENEFILS

- Modularity and Safe Composability
 Identifiability (easily see which DSL
- Identifiability (easily see which DSL
 due to expected type)
- @ Simplicity
- Flexibility (whitespace delimited
 blocks => arbitrary syntax)

TSL Limitations

Decidability of Compilation
No editor support (coming?)

Our Approach: Usable Architecture-Based Security



Engineering: Express design in domain-specific way DSL support in Wyvern

Usability: Natural syntax, enabling IDE support

Formal Modelling: Type safety, variable hygiene, conflict-free extensions

An Old Idea: Layered Architectures [Dijkstra 1968]

- Lowest layer: an unsafe, low-level
 library
- Middle layer: a higher-level
 framework
- Top layer: the application
- @ Code must obey strict layering
- Many variants:
 - · Secure networking framework
 - · Safe SQL-access library
 - · Replicated storage library

RQ: Can we use <u>capabilities</u> to enforce layered resource access? * Capability: an unforgeable token controlling access to a resource [Dennis & Van Horn 1966]

Application Code

safe high-level framework

Unsafe low-level library

Architecture: Principle of Least Privilege (POLP)

- Every module must be able to access only the resources necessary for its legitimate
 purpose [Saltzer & Schroeder
 75]
- Architectural layering example:
 Only Safe SQL Library may access the low-level SQL interface

All other application code

safe SQL DSL Library

String-based SQL Library

Module Linking as Archilecture

require db.stringSQL

To access external resources like a database, main requires a <u>capability</u> from the run-time system. A capability is an unforgeable token controlling access to a resource.

application.run()

stringSQL

Module Linking as Archilecture

We can import code modules, but they have no ambient authority to access resources (cf Newspeak). sqlApplication cannot access the database by itself.

require db.stringSQL

import db.safeSQL
import app.sqlApplication

val sql = safeSQL(stringSQL)
val application = sqlApplication(sql)

application.run()

We must instantiate a sqlApplication object, passing it the resources it needs. We pass only a capability to the safe library. safeSQL

stringSQL

Module Linking as Archilecture

module def sqlApplication(safeSQL : db.SafeSQL)
def run() : Int
 // application code

require db.stringSQL

import db.safeSQL
import app.sqlApplication

val sql = safeSQL(stringSQL)
val application = sqlApplication(sql)

application.run()

module def safeSQL(strSQL : db.StringSQL)
// implement ADT in terms of strings

sqlApplication



stringSQL

How Hard to Link it All Up?

Most Wyvern modules don't have state, can be freely imported

· Statically tracked: stateful modules/objects and resource types

Provides access to 05 resource

resource type File
 def write(s : String)

```
type SetM
    resource type Set
        def add(v : Int)
        def isMember(v : Int) : Bool
        def makeSet() : Set
```

Type of modules is pure; no static state. Objects created by module may be stateful resources, though.

```
module setM : SetM
```

```
module def client(aFile : File)
import setM ...
```

Resources must be passed in; pure modules can just be imported.

@ resource types capture state or system access: other types do not

- Useful design documentation; e.g. MapReduce tasks should be stateless
- · Supports powerful equational reasoning, safe concurrency, etc.

Checking PolP with Effects

// in signature of the rawSQL module
effect UnsafeQuery
type Connection
def connect(...) : Connection

def query(q:String) : {UnsafeQuery} Data

The unsafe SQL Library defines an UnsafeSQL effect

Query operations have an UnsafeQuery effect

Error: getData() must declare effect rawSQL.UnsafeQuery

// client code

def getData(input : String) : Data

rawSQL.query("SELECT * FROM Students WHERE name = '" + input + "';")

NB! In Wyvern Effect is a "Resource.Operation" pair.

Has effect rawSQL. UnsafeQuery

Checking PolP with Effects

// in signature of the rawSQL module
effect UnsafeQuery
type Connection
def connect(...) : Connection
def query(q:String) : {UnsafeQuery} Data

The unsafe SQL Library defines an UnsafeSQL effect

Query operations have an UnsafeQuery effect

All dangerous code marked with effect

def getData(input : String) : {rawSQL.UnsafeQuery} Data
 rawSQL.query("SELECT * FROM Students WHERE name = '" + input + "';")

NB! In Wyvern Effect is a "Resource.Operation" pair.

// client code

Has effect rawSQL. UnsafeQuery

Effect Abstraction

Issue: won't users of the safeSQL library have an UnsafeQuery effect, if safe SQL is built on rawSQL?

The safeSQL functor uses a rawSQL module

module def safeSQL(rawSQL : RawSQL) : SafeSQL

type SQL

. . .

metadata ...

Defines a SQL ADT with metadata for parsing

abstract effect SafeQuery = rawSQL.UnsafeQuery

def query(SQL) : {SafeQuery} Data

Now clients have effect safeSQL.SafeQuery The SafeQuery effect is defined in terms of UnsafeQuery. This definition is <u>abstract</u> hidden from clients.

Q: Can't any library do this, potentially hiding unsafe queries? A: Potentially, but can mechanically check only trusted libraries do so

CHELSISICH CA Usabililu



Client Code

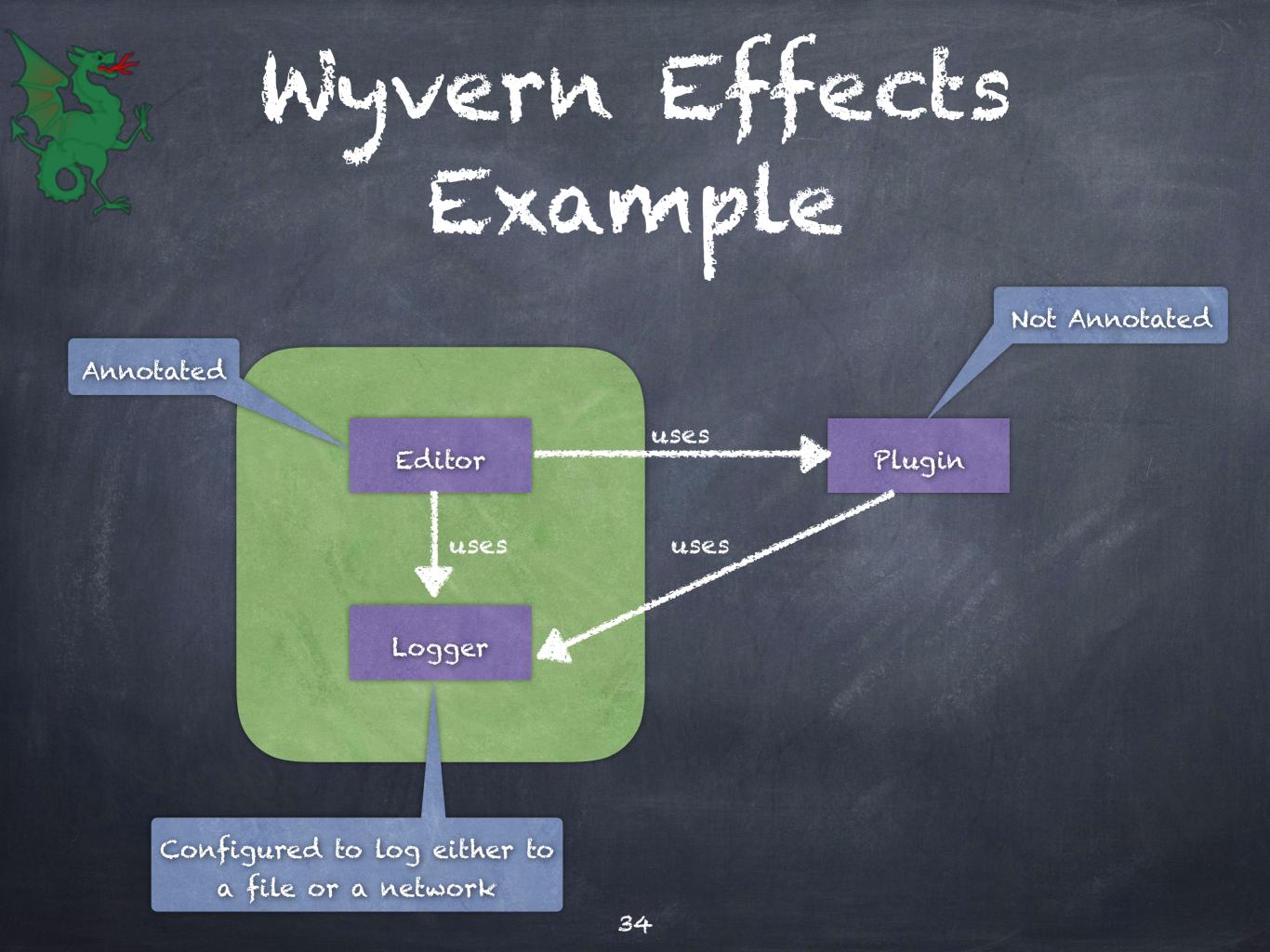
Isn't it a pain to declare all these effects? safe SQL DSL Library @ Case in point: exception specifications in Java · We can bound a module's effects by its capabilities No need to effect-annotate the module @ Does assume capability-safety (cf JS Frozen Realms)

Client can have effect safeSQL.SafeQuery (and nothing else)

module def client(safeSQL : SafeSQL) : Client

import ...

Imports may not be resources - no effects. If safeSQL defines higher-order functions, make sure the argument is allowed to have the safequery effect (cf contravariant subtyping).



For import, we want a rule of the form:

$$\frac{\ldots}{\hat{\Gamma} \vdash \text{import}(\varepsilon_s) \ x = \hat{e} \text{ in } e : \cdots \text{ with } \cdots} (\varepsilon \text{-IMPORT})$$

- What type and effects does the import expression have?
- What assumptions do we need?

 $\frac{\hat{\Gamma} \vdash \hat{\boldsymbol{e}} : \hat{\tau} \text{ with } \varepsilon_1 \quad \boldsymbol{X} : \texttt{erase}(\hat{\tau}) \vdash \boldsymbol{e} : \tau}{\hat{\Gamma} \vdash \texttt{import}(\varepsilon_s) \, \boldsymbol{X} = \hat{\boldsymbol{e}} \text{ in } \boldsymbol{e} : \texttt{annot}(\tau, \varepsilon_s) \text{ with } \varepsilon_s \cup \varepsilon_1} \quad (\varepsilon\text{-IMPORT1})$

- Assume arbitrary type and effect for \hat{e} .
- *e* is unannotated while $\hat{\tau}$ is annotated, so we erase the annotations from $\hat{\tau}$.
- *e* has type τ but τ is unannotated, so we annotate with ε_s .
- Evaluating *e* has all effects in ε_1 and ε_s .

 $\frac{\hat{\Gamma} \vdash \hat{\boldsymbol{e}} : \hat{\tau} \text{ with } \varepsilon_1 \quad \boldsymbol{X} : \text{erase}(\hat{\tau}) \vdash \boldsymbol{e} : \tau \quad \text{effects}(\hat{\tau}) \subseteq \varepsilon_s}{\hat{\Gamma} \vdash \text{import}(\varepsilon_s) \, \boldsymbol{X} = \hat{\boldsymbol{e}} \text{ in } \boldsymbol{e} : \text{annot}(\tau, \varepsilon_s) \text{ with } \varepsilon \cup \varepsilon_1} \quad (\varepsilon\text{-IMPORT2})$

- First version allows any capability to be passed to e.
- Restrict \hat{e} so that its effects are contained in ε_s .
- effects collects all the effects captured by its argument.

 $\begin{aligned} \text{effects}(\{\bar{r}\}) &= \{r.\pi \mid r \in \bar{r}, \pi \in \Pi\} \\ \text{effects}(\hat{\tau}_1 \to_{\varepsilon} \hat{\tau}_2) &= \text{effects}(\hat{\tau}_1) \cup \varepsilon \cup \text{effects}(\hat{\tau}_2) \end{aligned}$

$$\begin{split} \hat{\Gamma} \vdash \hat{\boldsymbol{e}} : \hat{\tau} \text{ with } \varepsilon_1 & \text{ effects}(\hat{\tau}) \subseteq \varepsilon_s \\ \text{ ho-safe}(\hat{\tau}, \varepsilon_s) & \boldsymbol{X} : \text{ erase}(\hat{\tau}) \vdash \boldsymbol{e} : \tau \\ \hline \hat{\Gamma} \vdash \text{ import}(\varepsilon_s) \, \boldsymbol{X} = \hat{\boldsymbol{e}} \text{ in } \boldsymbol{e} : \text{ annot}(\tau, \varepsilon_s) \text{ with } \varepsilon \cup \varepsilon_1 \end{split}$$
 (\$\varepsilon - IMPORT3\$)

 $\texttt{effects}(\{\bar{r}\}) = \{r.\pi \mid r \in \bar{r}, \pi \in \Pi\}$ $\texttt{effects}(\hat{\tau}_1 \to_{\varepsilon} \hat{\tau}_2) = \texttt{ho-effects}(\hat{\tau}_1) \cup \varepsilon \cup \texttt{effects}(\hat{\tau}_2)$

ho-effects($\{\bar{r}\}$) = \emptyset ho-effects($\hat{\tau}_1 \rightarrow_{\varepsilon} \hat{\tau}_2$) = effects($\hat{\tau}_1$) \cup ho-effects($\hat{\tau}_2$)

- Need to distinguish "direct" effects from "higher-order" effects.
- And ensure safe use of resources: imported capabilities must be expecting the effects they are passed by unannotated code.

 $\begin{array}{l} \operatorname{effects}(\hat{\tau}) \cup \operatorname{ho-effects}(\operatorname{annot}(\tau, \varnothing)) \subseteq \varepsilon_{s} \\ \hat{\Gamma} \vdash \hat{\boldsymbol{e}} : \hat{\tau} \operatorname{with} \varepsilon_{1} \quad \operatorname{ho-safe}(\hat{\tau}, \varepsilon_{s}) \quad \boldsymbol{X} : \operatorname{erase}(\hat{\tau}) \vdash \boldsymbol{e} : \tau \\ \hline \hat{\Gamma} \vdash \operatorname{import}(\varepsilon_{s}) \quad \boldsymbol{X} = \hat{\boldsymbol{e}} \operatorname{in} \boldsymbol{e} : \operatorname{annot}(\tau, \varepsilon_{s}) \operatorname{with} \varepsilon_{s} \cup \varepsilon_{1} \end{array}$ (\$\varepsilon - IMPORT)

Our Approach: Usable Architecture-Based Security



Engineering: Architectural restrictions on resource use Effects and capabilities in Wyvern

> Usability: Bound effects based on architecture

Formal Modelling: effect- and capability- safety, effect bounds

Questions?

